

AGENDA of the UTAH STATE BUILDING OWNERSHIP AUTHORITY

**Wednesday, August 26, 2009, 11:00am
Rampton Board Room, Suite C-200
Salt Lake City, Utah**

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| ACTION | 1. Approval of May 5, 2009 Meeting Minutes..... |
| ACTION | 2. A RESOLUTION of the Utah State Building
Ownership Authority (the "Authority").....
Authorizing the issuance and sale of its Lease Revenue Bonds
(State Facilities Master Lease Program), Series 2009B, its Lease
Revenue Bonds (State Facilities Master Lease Program), Series
2009C (federally taxable—issuer subsidy—Build America Bonds,
its lease revenue Bonds (State Facilities Master Lease
Program), Series 2009D, and its lease revenue Bonds (State
Facilities Master Lease Program), Series 2009E (federally
taxable—issuer subsidy—Build America Bonds), all to be dated
as of their date of delivery; authorizing the execution and delivery
of a Sixteenth Supplemental Indenture to an Indenture of Trust, a
Sixteenth Amendment to a Master Lease Agreement, a U of U
2009D/E site lease, a continuing disclosure undertaking, a
supplement to the State Facilities Master Agency Agreement, a
Bond Purchase Agreement, tax certificates and other
agreements, and documents required in connection therewith;
accepting the offer to purchase from the underwriters of the
Bonds; and authorizing the taking of all other actions necessary
to the consummation of the transactions contemplated by this
Resolution. |

NOTICE OF SPECIAL ACCOMMODATION DURING PUBLIC MEETINGS

In compliance with the Americans with Disabilities Act, individuals needing special accommodations (including auxiliary communicative aids and services) during this meeting should notify Shannon Elliott at 538-3261 (TDD 538-3260) at least twenty-four hours prior to the meeting.